SOUTH DAKOTA SECRETARY OF STATE

OFFICIAL RECEIPT

NUMBER 2412040

DATE 06/04/2015

FORM OF PAYMENT PAD ACCOUNT

ACCOUNT ID 100064 BALANCE \$ 1006.00

AMOUNT \$ 10.00 BY STKIPAX

MEIERHENRY SARGENT LLP ATTN: 315 SOUTH PHILLIPS AVENUE SIOUX FALLS SD 57104-6318

THIS RECEIPT IS IN REFERENCE TO:

CLEAN WATER, \$2,410,000 EAGLE BUTTE

TRANSACTION DESCRIPTION

AMOUNT

BOND INFORMATION STATEMENT.....\$ 10.00

City of Eagle Butte \$2,410,000 Clean Water Borrower Bond dated May 20, 2015

RECEIVED JUN 04 2015 S.D. SEC. OF STATE

BOND INFORMATION STATEMENT

State of South Dakota SDCL § 6-8B-19

Return to:

Secretary of State

FILING FEE: \$10.00

State Capitol, Suite 204

500 E. Capitol

Pierre, SD 57501-5077

TELEPHONE: # (605) 773-3537

Every public body, authority, or agency issuing any general obligation, revenue, improvements, industrial revenue, special assessment, or other bonds of any type shall file with the Secretary of State a bond information statement concerning each issue of bonds.

Name of issuer: 1.

City of Eagle Butte

2. Designation of issue:

Clean Water Borrower Bond.

Date of issue: 3.

May 20, 2015

Purpose of issue: 4.

City of Eagle Butte Sanitary and Storm Sewer Project.

5. Type of bond:

Tax Exempt.

Principal amount and denomination of bond: \$2,410,000 6.

7. Paying dates of principal and interest: See attached Schedule.

Amortization schedule: See attached Schedule. 8.

9. Interest rate or rates, including total aggregate interest cost: See attached Schedule.

This is to certify that the above information pertaining to the Borrower Bond is true and correct on this

20th day of May 2015.

Finance Officer

24/2040

sted May 20, 2015			\$2,410,000 City of Eagle Bu Borrower Bond Ci Debt Service Re	W-02		30/360/4+
Dates	Principal	Coupon	Interest	Total	BY 2/15	FY 1/1
02/15/2017			135,980.90	135,980.90	135,981	
05/15/2017	11,034	3.250	19,581.25	31,515.63		
08/15/2017	12,031 12,129	3.250	19,484.28 19,386.53	31,515.63 31,515.63		230,52
02/15/2018	12,228	3.250	19,287.98	31,515.63	126,063	
05/15/2018	12,327 12,427	3.250 3.250	19,188.63	31,515.63 31,515.63		
11/15/2018	12,528	3.250	18,987.50	31,515.63		128,0
02/15/2019	12,630	3.250	18,885.71	31,515.83	126,063	
05/15/2019	12,733 12,836	3.250	18,783.09	31,515.63 31,515.63		
11/15/2019	12,940	3.250	18,575.35	31,515.83		126,0
02/15/2020	13,045 13,151	3.250 3.250	18,470.21 18,364.22	31,515.63 31,515.63	126,063	
08/15/2020	13,258	3.250	18,257.38	31,515.63	1	
11/15/2020	13,366 13,475	3.250	18,149.64 18,041.04	31,515.63 31,515.63	126,063	126,0
05/15/2021	13,584	3.250	17,931.56	31,515.63	120,003	
08/15/2021	13,694	3.250	17,821.19	31,515.63	į	
11/15/2021	13,806 13,918	3.250	17,709.92 17,597.75	31,515.63 31,515.63	126,063	125,0
05/15/2022	14,031	3.250	17,484.66	31,515.63	,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	
08/15/2022	14,145 14,260	3.250	17,370.66 17,255.74	31,515.63 31,515.63		126,0
02/15/2023	14,376	3.250	17,139.87	31,515.63	126,083	120,0
05/15/2023	14,493	3.250	17,023.07	31,515.63		
08/15/2023 11/15/2023	14,610	3.250 3.250	16,905.32 16,786.61	31,515.63 31,515.63	4	126,0
02/15/2024	14,849	3.250	10,060.94	31,515.63	126,063	(20,0
05/15/2024	14,969	3.250	16,546.29	31,515.63		
08/15/2024 11/15/2024	15,091 15,214	3.250	16,424.67 16,302.05	31,515.63	1	126,0
02/15/2025	15,337	3.250	16,178.44	31,515.63	126,063	120,0
05/15/2025	15,462	3.250	16,053.83	31,515.63		
11/15/2025	15,587 15,714	3.250	15,928.20 15,801.55	31,515.63 31,515.63		126,0
02/15/2028	15,842	3.250	15,673.87	31,515.63	126,063	120,0
05/15/2026	15,970	3.250	15,545.16	31,515.63		
11/15/2026	16,100	3.250	15,415.40 15,284.59	31,515.63 31,515.63		126,0
02/15/2027	16,363	3.250	15,152.71	31,515.63	126,083	120,0
05/15/2027	16,496	3.250	15,019.76	31,515.63		
08/15/2027 11/15/2027	16,530 16,765	3.250 3.250	14,885.73 14,750.61	31,515.63 31,515.63	1	126,0
02/15/2028	16,901	3.250	14,014.40	31,515.83	126,063	100
05/15/2028	17,030 17,177	3.250 3.250	14,477.07	31,515.63 31,515.63		
11/15/2028	17,317	3.250	14,199.07	31,515.63		126,0
02/15/2029	17,457	3.250	14,058.38	31,515.63	126,063	
05/15/2029	17,590	3.250	13,918.54 13,773.54	31,515.63 31,515.63		
11/15/2020	17,886	3.250	13,629.30	31,515.63		126,0
02/15/2030	18,032	3.250	13,484.06	31,515.63	126,063	
05/15/2030	18,178 18,326	3.250 3.250	13,337.56	31,515.63 31,515.63		
11/15/2030	18,475	3.250	13,040.96	31,515.63		128,0
02/15/2031	18,625 18,776	3.250	12,890.86	31,515.63 31,515.63	126,063	
08/15/2031	18,929	3.250	12,586.97	31,515.63		
11/15/2031	19,082	3.250	12,433.18	31,515.63		126,0
02/15/2032	19,237	3.250	12,278.13 12,121.83	31,515.63 31,515.63	126,063	
08/15/2032	19,551	3.250	11,964.25	31,515.63	1	
11/15/2032	19,710	3.250	11,805.40	31,515.63		126,0
02/15/2033	19,870	3.250	11,645.25	31,515.63 31,515.63	126,063	
08/15/2033	20,195	3.250	11,321.05	31,515.63	1	
11/15/2033	20,359	3.250	11,156.97	31,515.63	400.000	126,0
02/15/2034	20,524	3.250	10,991.55	31,515.63 31,515.63	126,063	
08/15/2034	20,859	3.250	10,656.68	31,515.63	1	
11/15/2034 02/15/2035	21,028 21,199	3.250 3.250	10,487.20	31,515.63 31,515.63	126,063	126,0
05/15/2035	21,372	3.250	10,144.10	31,515.63	120,000	
08/15/2035	21,545	3.250	9,970.46	31,515.63	1	
11/15/2035	21,720 21,897	3.250 3.250	9,795.41 9,618.93	31,515.63 31,515.63	126,063	126,0
05/15/2036	22,075	3.250	9,441.02	31,515.63	720,000	
08/15/2036	22,254	3.250	9,261.66	31,515.63	1	
11/15/2036	22,435 22,617	3.250	9,080.85 8,898.57	31,515.63 31,515.63	126,063	126,0
05/15/2037	22,801	3.250	8,714.80	31,515.63	120,003	
08/15/2037	22,986	3.250	8,529.55	31,515.63	1	400.0
11/15/2037	23,173 23,381	3.250	8,342.78 8,154.50	31,515.63 31,515.63	126,063	128,0
05/15/2038	23,551	3.250	7,964.70	31,515.63	125,500	
08/15/2038	23,742	3.250	7,773.34	31,515.63	}	128,0
11/15/2038	23,935 24,130	3.250 3.250	7,580.44 7,385.96	31,515.63 31,515.83	126,063	120,0
05/15/2039	24,326	3.250	7,189.91	31,515.63	22,000	
08/15/2039	24,523	3.250	6,992.26	31,515.63	1	126,0
11/15/2039 02/15/2040	24,723 24,923	3.250	6,793.01 6,592.14	31,515.63 31,515.63	126,063	120,0
05/15/2040	25,126	3.250	6,389.64	31,515.63		
08/15/2040 11/15/2040	25,330 25,535.95	3.250	6,185.49 5,979.88	31,515.63 31,515.63		126,0
02/15/2040	25,743.43	3.25	5,772.20	31,515.63	126,083	120,0
05/15/2041	25,952.59	3.25	5,563.04	31,515.63		
08/15/2041	26,163.46	3.25	5,352.17 5,139.59	31,515.63 31,515.63	1	126,0
11/15/2041	26,376.03	3.25	4,925.29	31,515.63	126,063	120,0
05/15/2042	26,806.39	3.25	4,709.24	31,515.63		
08/15/2042	27,024.19 27,243.76	3.25	4,491.44 4,271.87	31,515.63 31,515.63		126,0
02/15/2043	27,485.12	3.25	4,050.51	31,515.63	126,083	120,0
05/15/2043	27,688.27	3.25	3,827.36	31,515.63		
11/15/2043	27,913.24 28,140.03	3.25	3,602.39 3,375.60	31,515.63 31,515.83		126,0
02/15/2044	28,368.67	3.25	3,375.00	31,515.63	128,083	120,0
05/15/2044	28,599.17	3.25	2,916.46	31,515.63		
08/15/2044	28,831.53	3.25	2,684.10	31,515.63		126,0
11/15/2044	29,065.79 29,301,95	3.25	2,449.84 2,213.68	31,515.63 31,515.63	128,083	126,0
05/15/2045	29,540.03	3.25	1,975.60	31,515.63	.20,000	
08/15/2045	29,780.04	3.25	1,735.59	31,515.63	J	
11/15/2045 53,373.00	30,022.00 30,265.93	3.25 3.25	1,493.63	31,515.63 31,515.63	128,063	128,0
53,373.00	30,265.93	3.25	1,003.79	31,515.63	,20,003	
53,554.00	30,759.75	3.25	755.88	31,515.63		126.0
		2 25	505.95	31,515.63		1260
53,646.00 53,738.00	31,009.67	3.25 3.25	254.00	31,515.63	126,063	31.5